

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
ina Modern Dairy Holding 07/2017	gs Ltd.			
Capital				
0.1	-1 · · ·			
escription: Ordinary	snares			
No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
h <u>10,000,000,000</u>	0.1	1,000,000,000.00		
<u>-</u>		-		
10,000,000,000	0.1	1,000,000,000.00		
escription:				
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
h				
	ina Modern Dairy Holding 07/ 2017 Capital No. of ordinary shares h 10,000,000,000 10,000,000,000 escription: No. of ordinary shares	Ina Modern Dairy Holdings Ltd. 107/2017 Capital Sescription: Ordinary shares No. of ordinary shares (HK\$) 10,000,000,000 0.1		

30/06/2017

2. Preference Shares		F	or Main Board and GEM
	escription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
ncrease/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
(ncrease/(decrease)			
Balance at close of the month			
Total authorised share capital at the	e end of the month (HK\$)		000,000.00
I. Movements in Issued Share Cap	pital		
No. (1)		No of preference shares	ce No. of other classe of shares

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	6,131,406,706	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	6,131,406,706	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option So	chemes of the Iss	uer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	
approval date		Movement dui	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and —					•	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
	0	0	0	0	0	50 020 022
Ordinary shares	0	0	0	0	0	50,930,832
(Note 1)						
2.						
	_	_	_		_	
(/ /)	0	0	0	0	0	0
Shares						_
(Note 1)						
2						
3.						
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
()						
4.						
(/ /)	0	0	0	0	0	0
Shares						
(<i>Note 1</i>)						
			Total A. (O	rdinary shares)	0	
				ference shares)		_
			(110	(Other class)		_
T . 16 1	a a			(Outer class)	1 1/ /Λ	_
Total funds raised duri		rom exercise of	IIIZA O			
options (State currency	y)		HK\$ 0			
options (State currency	y)		HK\$ 0			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy) 2.	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	(Prefer	nary shares) Nil ence shares) N/A (Other class) N/A	<u>.</u>	- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					ļ
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
Stools and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
	<u> </u>					
0. 1 1 /0.2 2						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	 ,	Total C (O-J'	nomi ahomas) NI:1		
				nary shares) Nil ence shares) N/A		-
				Other class) N/A		-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1) Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18800		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares issuable				
2.	Open offer	At State price : currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue		-	0.11		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.		At State price: currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							- - "
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares issuable (Note 1)	Ordinar Shares	ry s		
8.		At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer during the which may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) 10. Other Αt State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/ATotal increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Capital").)

For	Main	Board	and	CEM	listad	iccuor
LOL	IVIAIII	DOard	and	CIEIVI	nstea	issuer

Remarks (if any):					
Submitted by:	Li Kwok Fat				
Title:	Company Secretary				
	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.